

"Are you prepared for the future?... Let us help"

AM

INCOME TAX

"A Family Tax Service"



TAX PLANNING PACKAGES



Tax Insight review

Our Tax Insight (TIR) is our strategy analysis that is a look a head at the upcoming tax year.

This analysis is an in-tax year projection of a client's tax situation, that provides a glimpse of the upcoming tax year.

This includes a What-if worksheet and a Tax Strategy Checklist.

- In year tax analysis
- What-if-Worksheet-Tax Projection for 2021
- Tax Strategy Checklist

\$95



Tax Tune Up

Our Tax Tune Up (TTU) is our tax planning package that is a complete in-depth in-tax year forecast of your taxes. Our Tune Up includes a comprehensive analysis of your tax situation based on your mid-year financials. With a one on one tax planning session and written Tax Tune Up Analysis with what can be done during the remainder of the year to positively affect you tax situation.

- In year tax analysis
- What-if-Worksheet-Tax Projection for 2021
- Tax Withholding Estimator Report (free IRS tool)
- W-4 Review
- Tax Tune Up Analysis with Recommendations
- Tax planning session (phone/zoom)

\$185

Business Packages are available

www.amincometax.net

amincometax@live.com

Phone (707) 318-6256 Fax (707) 736-8377